

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In Re:

General Motors Corporation, *et al.*

Debtor - in - Possession.

Chapter 11

Case No. 09-50026-REG

Hon. Robert E. Gerber

NOTICE OF APPEARANCE AND REQUEST FOR ALL NOTICES

PLEASE TAKE NOTICE that pursuant to Rule 9010(b) of the Federal Rules of Bankruptcy Procedure, the State of New York and the New York State Department of Environmental Conservation, by its attorney, Andrew M. Cuomo, Attorney General of the State of New York, hereby appears through the undersigned counsel for the purpose of appearing, participating and receiving papers in this proceeding, and that all notices given or required to be given in this proceeding, and all papers required to be filed and/or served pursuant to the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, 11 U.S.C. 101, et seq., or any other applicable bankruptcy statutes or rules, shall be served upon the undersigned by mailing electronically or by hard copy to:

Maureen F. Leary
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PLEASE TAKE FURTHER NOTICE that the undersigned should be added to the official mailing matrix and/or service list retained by the debtor and the Clerk of the United States Bankruptcy Court for the Southern District of New York in this proceeding.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and Request refers to all notices, statements, papers, pleadings, applications, motions, petitions, requests, complaints, adversary proceedings, or any other document filed in or otherwise brought before this Court.

PLEASE TAKE FURTHER NOTICE that in filing and serving this Notice of Appearance, the State of New York and its agencies do not intend to waive any rights as a sovereign in this or any other action or proceeding.

Dated: June 16, 2009

ANDREW M. CUOMO
Attorney General of the
State of New York

BY: _____
MAUREEN F. LEARY
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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 16th day of June, 2009, a true and correct copy of the foregoing Notice of Appearance was served on the parties listed below by electronic and/or mail in accordance with the Federal Rules of Bankruptcy Procedure and the Local Rules of this Court.

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